

ORDER AMENDING AND SUPPLEMENTING AN ORDER OF THE BOARD OF DIRECTORS OF HUNT MEMORIAL HOSPITAL DISTRICT AUTHORIZING THE ISSUANCE OF THE HUNT MEMORIAL HOSPITAL DISTRICT GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS, SERIES 2020

THE STATE OF TEXAS §
COUNTY OF HUNT §
HUNT MEMORIAL HOSPITAL DISTRICT §

WHEREAS, on October 20, 2020, the Board of Directors (the “Board”) of Hunt Memorial Hospital District (the “Issuer”) adopted an “ORDER AUTHORIZING THE ISSUANCE AND SALE OF HUNT MEMORIAL HOSPITAL DISTRICT GENERAL OBLIGATION REFUNDING AND IMPROVEMENT BONDS, SERIES 2020; LEVYING AN ANNUAL AD VALOREM TAX AND PROVIDING FOR THE SECURITY FOR AND PAYMENT OF SAID BONDS; APPROVING AN OFFICIAL STATEMENT, A BOND PURCHASE AGREEMENT AND ESCROW AGREEMENT; AND ENACTING OTHER PROVISIONS RELATING TO THE SUBJECT” (the “Original Order”), pursuant to which the Issuer issued its “Hunt Memorial Hospital District General Obligation Refunding and Improvement Bonds, Series 2020” (the “Bonds”); and

WHEREAS, pursuant to Section 16 of the Original Order, the Issuer may from time to time, without the consent of any holder of the Bonds, amend or supplement the Original Order to grant additional rights or security for the benefit of the holders of the Bonds; and

WHEREAS, the Original Order provides that all ad valorem taxes levied and collected for and on account of the Bonds shall be deposited, as collected, to the credit of the Interest and Sinking Fund established and maintained by the Issuer, to be used for the payment of interest on, and principal of, the Bonds; and

WHEREAS, to grant additional rights or security to holders of the Bonds with respect to the use of ad valorem tax receipts for the payment of the interest on, and principal of, the Bonds, the Board now desires to amend and supplement the Original Order to provide that the Tax Assessor-Collector of Hunt County (the “Tax Assessor”) shall transfer to The Bank of New York Mellon Trust Company, N.A. (the “Bank”), as trust agent (the “Trust Agent”) under a Tax Collection Trust Account Agreement dated as of January 28, 2026, between the Issuer and the Bank (the “Trust Account Agreement”), all ad valorem taxes collected by the Tax Assessor for the payment of the Bonds, as set forth in the Instructions to Tax-Assessor Collector dated as of January 28, 2026, from the Issuer to the Tax Assessor; and

WHEREAS, the Board hereby finds that the amendments and supplements made to the Original Order hereby (i) are beneficial and in the best interests of the Issuer and (ii) grant additional rights or security to holders of the Bonds; and

WHEREAS, it is officially found, determined and declared that the meeting at which this order (the “Order”) has been adopted was open to the public, and public notice of the date, hour,

place and subject of said meeting, including this Order, was given, all as required by the applicable provisions of Chapter 551, Texas Government Code.

THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF HUNT MEMORIAL HOSPITAL DISTRICT:

SECTION 1. RECITALS; DEFINED TERMS. The statements, findings, representations, and determinations set forth in the recitals to this Order are hereby incorporated into and made a part of this Order for all purposes. Capitalized terms used but not otherwise defined herein shall have the meanings assigned in the Original Order.

SECTION 2. AMENDMENT OF SECTION 1(b) OF ORIGINAL ORDER. Section 1(b) of the Original Order is hereby amended to add the following defined terms thereto:

“Instructions to Tax Assessor-Collector” means the Instructions to Tax Assessor-Collector to be executed by the Issuer and the Tax Assessor-Collector of Hunt County, and acknowledged by the Trust Agent.

“Tax Collection Trust Account” means the “Hunt Memorial Hospital District Tax Collection Trust Account” held by the Trust Agent pursuant to the Tax Collection Trust Account Agreement.

“Tax Collection Trust Account – Series 2020 Subaccount” means the “Hunt Memorial Hospital District Tax Collection Trust Account – Series 2020 Subaccount” held by the Trust Agent, as a subaccount of the Tax Collection Trust Account, pursuant to the Tax Collection Trust Account Agreement, for the sole benefit of the owners of the Outstanding Bonds.

“Tax Collection Trust Account Agreement” means the Tax Collection Trust Account Agreement dated as of January 28, 2026 between the Issuer and the Trust Agent.

“Trust Agent” means, initially, The Bank of New York Mellon Trust Company, N.A., and its successors and assigns.

SECTION 3. AMENDMENT OF SECTION 6 OF ORIGINAL ORDER. Section 6 of the Original Order is hereby amended and restated in its entirety as follows:

Section 6. TAX LEVY. (a) A special Interest and Sinking Fund (the “Interest and Sinking Fund”) is hereby created solely for the benefit of the Bonds. A special Tax Collection Trust Account is hereby created, and a special Tax Collection Trust Account – Series 2020 Subaccount is hereby created therein solely for the benefit of the Bonds. The Interest and Sinking Fund shall be established by the Issuer and maintained by the Paying Agent. The Tax Collection Trust Account, and the Tax Collection Trust Account – Series 2020 Subaccount therein, shall be established by the Issuer and maintained by the Trust Agent. All ad valorem taxes levied and collected for the payment of the Bonds by the Tax Assessor-Collector of Hunt County shall be deposited directly into the Tax Collection Trust Account, for transfer to the Tax Collection Trust Account – Series 2020 Subaccount.

Pursuant to the Tax Collection Trust Account Agreement, on each February 1, on each August 1, and 15 days prior to any redemption date for the Bonds, the Trust Agent shall transfer all amounts on deposit in the Tax Collection Trust Account – Series 2020 Subaccount to the Paying Agent for deposit into the Interest and Sinking Fund. The Paying Agent shall deposit such funds upon receipt into the Interest and Sinking Fund, to be held by the Paying Agent for the sole purpose of paying interest on and principal of the Bonds. The Interest and Sinking Fund and the Tax Collection Trust Account – Series 2020 Subaccount shall be kept separate and apart from all other funds and accounts of the Issuer, and shall be used only for paying the interest on and principal of the Bonds. During each year while any of the Bonds or interest thereon are outstanding and unpaid, the governing body of the Issuer shall compute and ascertain a rate and amount of ad valorem tax that will be sufficient to raise and produce the money required to pay the interest on the Bonds as such interest comes due, and to provide and maintain a sinking fund adequate to pay the principal of its Bonds as such principal matures; and said tax shall be based on the latest approved tax rolls of the Issuer, with full allowance being made for tax delinquencies and the cost of tax collection. Said rate and amount of ad valorem tax is hereby levied, and is hereby ordered to be levied, against all taxable property in the Issuer for each year while any of the Bonds or interest thereon are outstanding and unpaid; and said tax shall be assessed and collected each such year and deposited to the credit of the aforesaid Tax Collection Trust Account for transfer to the Tax Collection Trust Account – Series 2020 Subaccount. Said ad valorem taxes sufficient to provide for the payment of the interest on and principal of the Bonds, as such interest comes due and such principal matures, are hereby pledged for such payment, within the limit prescribed by law.

(b) The Chief Executive Officer of the Issuer is hereby ordered to take any and all lawful actions necessary to (i) effectuate the deposit of funds by the Tax Assessor-Collector of Hunt County into the Tax Collection Trust Account pursuant to the Instructions to Tax Assessor-Collector, (ii) effectuate the deposit of funds into the Tax Collection Trust Account – Series 2020 Subaccount, pursuant to the Tax Collection Trust Account Agreement, and (iii) accomplish the transfer of such monies to the Interest and Sinking Fund in sufficient time to pay principal and interest on the Bonds.

SECTION 4. AMENDMENT OF SECTION 13(b) OF ORIGINAL ORDER. Section 13(b) of the Original Order is hereby amended and restated in its entirety as follows:

(b) The Issuer may invest proceeds of the Bonds (including investment earnings thereon) issued for Improvement Projects and amounts deposited into the Interest and Sinking Fund and the Tax Collection Trust Account – Series 2020 Subaccount in investments authorized by the Public Funds Investment Act, Chapter 2256, Texas Government Code, as amended; provided, however, that the Issuer hereby covenants that the proceeds of the sale of the Bonds will be used as soon as practicable for the purposes for which the Bonds are issued.

SECTION 5. INSTRUCTIONS TO TAX ASSESSOR-COLLECTOR; TAX COLLECTION TRUST ACCOUNT AGREEMENT. The Instructions to Tax Assessor-Collector and the Tax Collection Trust Account Agreement are each hereby approved in substantially the

forms presented at this meeting and the Board of Directors hereby authorizes the Chair or Vice Chairman and Secretary of the Board of Directors of the Issuer, and the Chief Executive Officer of the Issuer, to execute and deliver each of the Instructions to Tax Assessor-Collector and the Tax Collection Trust Account Agreement. The owners of the Bonds are deemed to be and are third party beneficiaries of all the representations, covenants and agreements of the Issuer contained in the Instructions to Tax Assessor-Collector and the Tax Collection Trust Account Agreement.

SECTION 6. OTHER ACTIONS AUTHORIZED. All members of the administrative staff of the Issuer, the Issuer's bond counsel, McCall, Parkhurst & Horton L.L.P., and its financial advisor, Hilltop Securities Inc., are hereby authorized and directed to take all steps necessary for the implementation of this Order and the amendments and supplements authorized hereby.