Planned Giving
A healthy legacy for years to come.
CHOOSE AN AVENUE THAT BENEFITS HEALTHCARE IN NORTHEAST TEXAS AND YOUR FAMILY AT THE SAME TIME.

You may be interested in making a transformational gift to a nonprofit organization — a gift that would powerfully address a cause close to your heart — but you don’t think it’s within your means. If that is the case, it may be time to revisit the idea. Estate planning experts say that fulfilling such a philanthropic desire may indeed be possible by including a bequest as part of your estate. Let us show you how.

BEQUEST

YOUR GOAL
Maintain control of your assets during your life
Make a gift to charity upon your death

HOW IT WORKS
You designate the Hunt Regional Healthcare Foundation as the beneficiary of your asset by will, trust or other instrument.

YOUR BENEFITS
Estate tax charitable deduction
Life use and ownership of your property

CHARITABLE GIFT ANNUITY

YOUR GOAL
Receive fixed income for life
Avoid capital gains tax on the sale of your appreciated property
Enjoy the benefit of tax savings from charitable deduction

HOW IT WORKS
You transfer your cash or appreciated property to our organization in exchange for our promise to pay you fixed income (with rates based on your age) for the rest of your life.

YOUR BENEFITS
Charitable tax deduction
Fixed income for life
Partial bypass of capital gain
Possible tax-free payments

CHARITABLE REMAINDER TRUST

YOUR GOAL
Transfer your appreciated property without paying capital gains tax
Enjoy regular income for life or a term of years
Receive a benefit of tax savings from a charitable deduction

HOW IT WORKS
You transfer your cash or appreciated property to fund a charitable trust. The trust sells your property tax-free and provides you with income for a life or a term of years.

YOUR BENEFITS
Charitable tax deduction
Income for life or a term of years
Possible income growth over time
Avoidance of capital gains tax

CHARITABLE LEAD TRUST

YOUR GOAL
Give cash or property to your family in the future
Avoid substantial gift or estate tax

HOW IT WORKS
You transfer your cash or property to fund a lead trust that makes a gift to the Hunt Regional Healthcare Foundation for a number of years. You receive a charitable deduction for the gift. Your family receives the remainder at substantial tax savings.

YOUR BENEFITS
Gift or estate tax deduction
Asset and appreciation passes to family at a reduced cost.

LIFE ESTATE RESERVED

YOUR GOAL
Remain in your home for life
Receive a charitable income tax deduction

HOW IT WORKS
You give your property to the Hunt Regional Healthcare Foundation but retain the right to use the property during your life.

YOUR BENEFITS
Charitable tax deduction
Lifetime use of property
The Hunt Regional Healthcare Foundation

Providing the kind of healthcare that can fundamentally improve lives has been the mission of Hunt Regional Healthcare for more than half a century.

It’s a challenge we take seriously, but it’s not one that can be accomplished without help.

By making a gift to the Hunt Regional Healthcare Foundation, you ensure that we can continue to provide high-quality healthcare to all who need it. Your generous spirit will help us keep pace with medical advances while addressing the region’s emerging healthcare needs.
It’s never too early to start planning. In addition to fulfilling your desires for your family, you may want to consider your own legacy. For example, you may wish to designate a bequest for a program of care that’s particularly meaningful to you. Or perhaps you would prefer to honor someone special. Whatever your desire, it is important that you contact us so that we can ensure your goals and objectives will be accomplished.

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